

CERTIFICATE FROM PRACTICING COMPANY SECRETARY ON THE COMPLIANCE WITH THE CONDITIONS OF PROPOSED PREFERENTIAL ALLOTMENT BY ANSAL PROPERTIES & INFRASTRUCTURE LIMITED IN TERMS OF CHAPTER V OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018

TO WHOMSOEVER IT MAY CONCERN

I, Hardik Savla, Practising Company Secretary hereby certify that, basis my examination of records produced before me with respect to proposed preferential issue of 6,00,000 warrants convertible into equal number of fully paid-up equity shares of Rs.10/- each by N2N Technologies Limited ("Company") (CIN: L72900PN1985PLC145004), I hereby certify that, the proposed preferential issue of convertible warrants is in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Record produced before me:

01. Certified Copy of Resolution passed by the Board of Directors of N2N Technologies Limited held on March 4, 2022
02. Copy of PAN Card of the proposed subscribers to Warrants
03. Copy of Declaration issued by the proposed subscribers.
04. Copy of Annual Report of N2N Technologies Limited confirming that, Company has adequate authorized share capital to accommodate proposed issue of warrants
05. Copy of Valuation Report dated March 4, 2022 issued by CA. Sayali Deshkar, Independent Valuer
06. Copy of existing Articles of Association and proposed to be adopted Articles of Association of the Company. Copy of Memorandum of Association of the Company.
07. Copy of Certificate issued by the Company certifying the pre-preferential shareholding of the proposed subscribers

For Hardik Savla & Co.
Company Secretaries

Sd/-
Hardik Savla
COP: 8866
date: March 4, 2022
UDIN: **A023685C002980177**

